



Leader of the Three World

Lehman Trikes USA, Inc.
(wholly owned subsidiary of Lehman Trikes Inc.)
125 Industrial Dr.
Spearfish, SD 57783
Ph 605-642-2111
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Owner of Company: Publicly Owned, Traded on the Canadian TSX

Incorporation Information: Incorporated in Nevada – 12/26/2006

Product Manufactured: Lehman Trikes USA, Inc. alters new, previously certified motorcycles by replacing the swingarm and rear axle to convert the two wheeled motorcycle to a three wheeled motorcycle. Lehman Trikes USA, Inc. affixes a certification label with amended GVWR and GAWR values.

Lehman Trikes USA, Inc designs and sources the necessary components from suppliers located primarily in the US and Canada. Swingarms, frames and brackets are manufactured from structural steel. Bodies and related parts are manufactured from fiberglass or injection molded composite materials.

GVWRs GVWRs are adjusted to reflect the change in vehicle weight and carrying capacity resulting from the alteration. No motorcycle altered by Lehman Trikes USA, Inc has a GVWR that exceeds 680 kg (1499 lbs).

Signed:

Ron Plender

Title:

Dir of Product Support

Date:

8/22/08

